The City of Dublin

Economic Sectors | The Battelle Technology Partnership analyzed and identified four primary business clusters that have both the strongest current presence and the best growth potential for Dublin.









The Facts:

- Over 3,000 businesses
- Over 42,000 people
- Approximately 80% of the adult population has earned a bachelor's or graduate degree.
- 5 highway interchanges
- Over 2,000 acres of undeveloped or infill opportunities
- Over 7 million square feet of Class A and Class B space
- Over 1 million square feet of medical office space
- Over 1.7 million square feet of retail space
- Over 1.5 million square feet of industrial space

The Columbus Region

The Facts:

- State capital and largest Ohio city
- 2 million people (15th largest city in the U.S.)
- 2nd fastest growing Midwestern major metropolitan area
- 64 colleges and universities (including The Ohio State University, one of the nation's largest universities)
- Nearly 150,000 college students
- Home to 12 Fortune 1000 Headquarters
- #1 metro in US for Global 500 Headquarters
- Port Columbus International Airport, 151 daily flights to 34 airports on 15 airlines

Largest Employers:

- **Insurance Company**
- Honda of America Mfg., Inc.
- L Brands, Inc.
- JPMorgan Chase & Co. The Kroger Co. Nationwide Mutual Huntington Bancshares
 - Incorporated Cardinal Health, Inc.
 - American Electric Power



Regional Attractions:

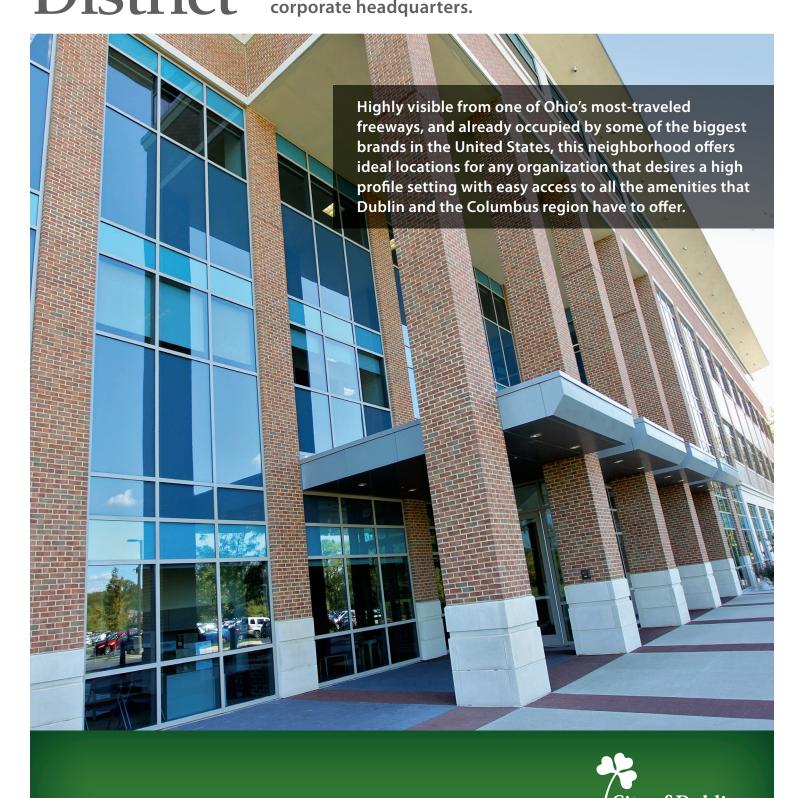
- BalletMet
- Columbus Crew (MLS)
- Columbus Symphony
- Columbus Blue Jackets (NHL)
- Columbus Museum of Art
- Ohio State Athletics
- Jeni's Ice Cream (Ranked #1 America's Best Ice Cream by US News & World Report)
- #1 Zoo, public library and science center in US

COLUMBŮS 2020





Emerald Corporate District The premier address for Class-A office and corporate headquarters.



EMERALD CORPORATE DISTRICT

Good neighbors

The Emerald Corporate District is home to some of the most innovative companies in the world, many of which have their corporate headquarters and/or managing offices in this business neighborhood.

- BMI Federal Credit Union
- CareWorks
- Cardinal Health
- CenturyLink
- City Barbeque, Inc.
- Dell
- Delta Energy
- HP
- IBM
- IGS Energy
- JPMorgan Chase
- Sedgewick

Our brands speak for themselves

The CareWorks Family of Companies (six different CareWorks' branded companies all headquartered in Dublin) provides a suite of claims and medical management services for workers' compensation, disability, and integrated absence management, along with technology and risk management solutions. CareWorks employs more than 800 in Dublin.

IGS Energy employs nearly 400 in its LEED Platinum-certified headquarters along I-270 in Dublin. It is America's largest independent retail supplier of natural gas and a trusted energy provider, serving over one million residential, commercial and industrial customers in the education, healthcare, foodservice, automotive, and manufacturing sectors.

IBM located its Client Center for Avanced Analytics in 2013 at the company's campus in the Emerald Corporate District near the I-270 & Tuttle Crossing interchange. The analytics center will create 500 high-tech jobs over the next three years on a campus already employing over 900 others. This type of advanced IT work, which involves capturing, analyzing and making sense of the billions of bits of data produced every minute by millions of computer users, also will position the Columbus Region as an international center for big-data analytics. The Ohio State University and IBM created undergraduate and graduate programs in analytics to increase the talent pool in this rapidly growing field.



Not only is Dublin a wonderful community for our employees and their families, but it also has been a great partner for Cardinal Health and supporter of the business community. Our relationship with the city has been an important component of our growth here in Central Ohio.

George S. Barrett | Cardinal Health, Chairman and CEO

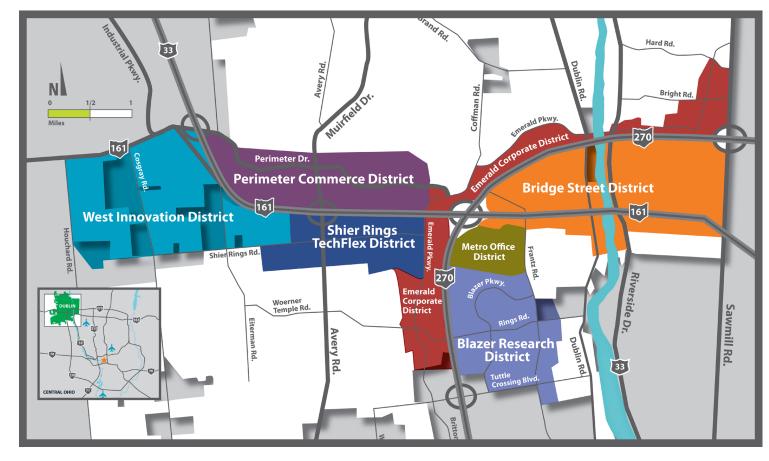
Ohio's premier address

This highly visible business neighborhood parallels I-270 and offers an incomparable mix of current corporate entities, easy transportation access, metropolitan amenities, and available land for development.

The last phase of Emerald Parkway opened in November 2014, providing a convenient east-west alternative to I-270 connecting Sawmill Road to Tuttle Crossing. The last section of Emerald Parkway opens up nearly 115 acres of land for commercial development with I-270 visibility and Sawmill Road interchange access.



Headquartered in Dublin, **Cardinal Health Inc.** (Fortune #22) is a health care services company that employs more than 30,000 people worldwide. As the business behind healthcare, Cardinal Health helps pharmacies, hospitals and ambulatory care sites focus on patient care while reducing costs, improving efficiency and quality, and increasing profitability.



District highlights

Already home to some of the biggest and most well-known brands in the nation, the Emerald Corporate District is ideal for any business looking for a high-profile location surrounded by the leaders in a variety of different industries.



In its LEED certified headquarters, Delta Energy is a leading international provider of custom energy management consulting services for high volume energy consumers. Delta is the largest independent energy management consultant in North America and provides services to several of the largest manufacturers headquartered in central Ohio.

Corporate headquarters

While this business neighborhood is a great setting for any Class A Office building, Emerald Corporate District is truly the location of choice for classic corporate headquarters in and beyond the region.



Founded in 1936, **BMI Federal Credit Union** selected Dublin's Emerald Corporate District for its headquarters.